

# "Midwest Regional Roundup"

Midwestern Higher Education Commission November 10, 2020 Virtual Meeting

# **2020 Overview**



# The Economy

- FY 20: Strong start; COVID turning point
- Historic swings in GDP
- Soaring unemployment; fall rebound
- September jobless rates: 3.5% (NE) to 10.2% (IL)
- Uncertain future as pandemic continues



### The Fiscal Picture

- Sudden end to 10-year budget recovery
- Spending needs grow as revenues crash
- Daunting budget outlook
- Variables: budget adjustments; federal aid to states; continuing pandemic
- Long path to full recovery



# 2020 Legislative Sessions



# 2020 Legislative Sessions

- COVID crisis
- New priorities
- Operational impact
- Election year dynamics



## 2020 - Top Issues

- Pandemic Response
- Social Justice
- Emergency Powers/Legislative Oversight



## 2020 – Top Issues

- Elections
- Suspended Legislative Sessions
- Issues Deferred



### Select "Other Issues" – 2020

- Property Tax Relief (NE)
- Water Quality (MI, IN)
- Transportation/Infrastructure (KS)
- Industrial Hemp (SD)
- Broadband Access (NE, KS, OH?)



### Select "Other Issues" – 2020

- School Violence (IA)
- Insulin Affordability (MN)
- Foster Care (OH)
- Tort Reform (MO)



# **2020 Elections**

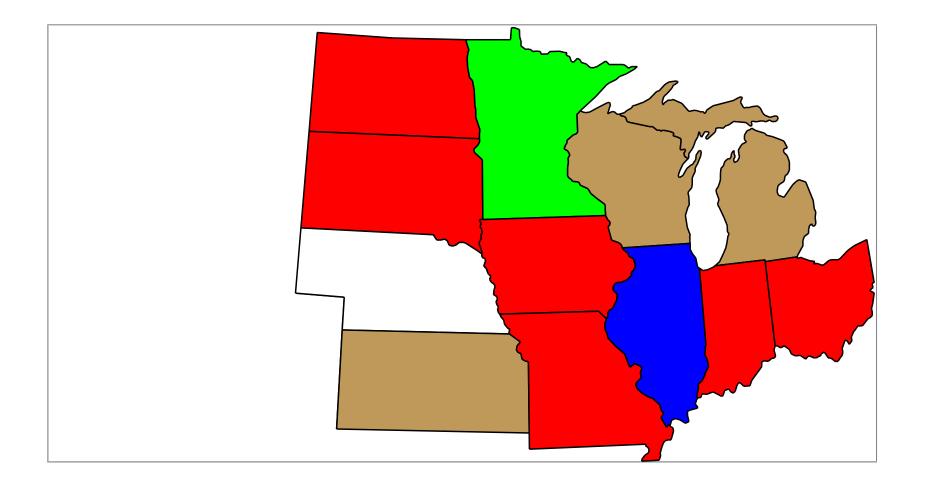


### 2020 Elections

- Gubernatorial races: 11 states, including just 3 in Midwest (IN, MO, ND)
- Legislative races: 44 states; every chamber in the Midwest except the MI Senate
- Ballot measures: >120 in 35 states; 18 in 8 Midwestern states
- (Also a presidential race . . . )

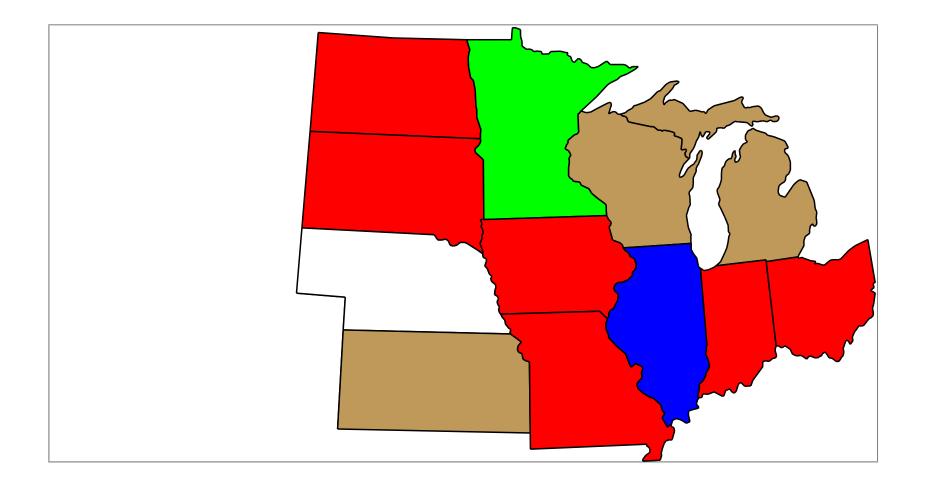


#### Partisan Control in Midwestern States 2019/20





#### Partisan Control in Midwestern States 2021



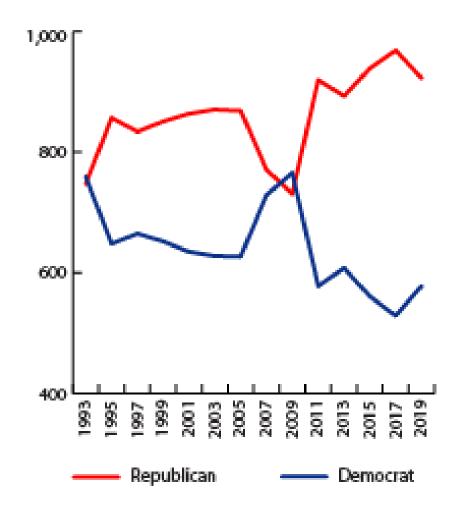


## 2020 Election Results

- No partisan control swings in Midwest
- R's still control 19 of 22 partisan chambers and more than 60% of total seats; MN remains the nation's only divided legislature
- No change in gubernatorial mix: 3 Republican incumbents win re-election

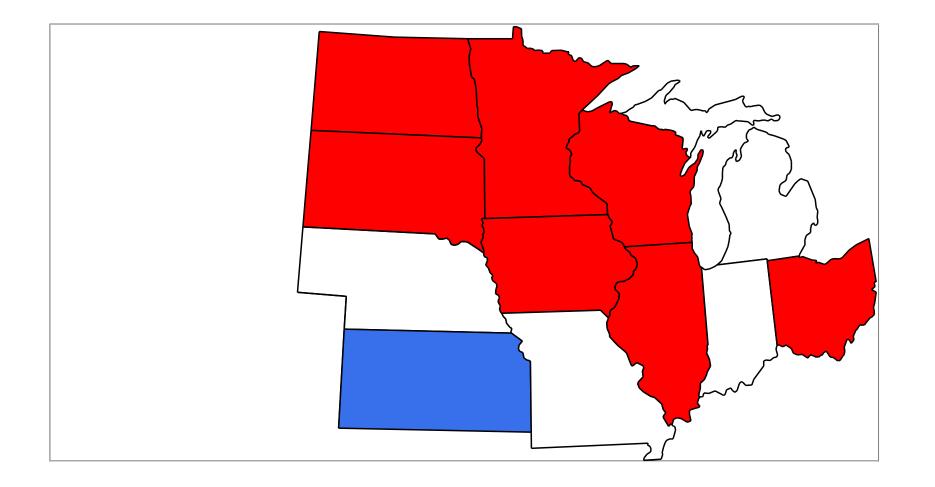


#### Partisan Composition of Midwestern State Legislatures (1993-2019)



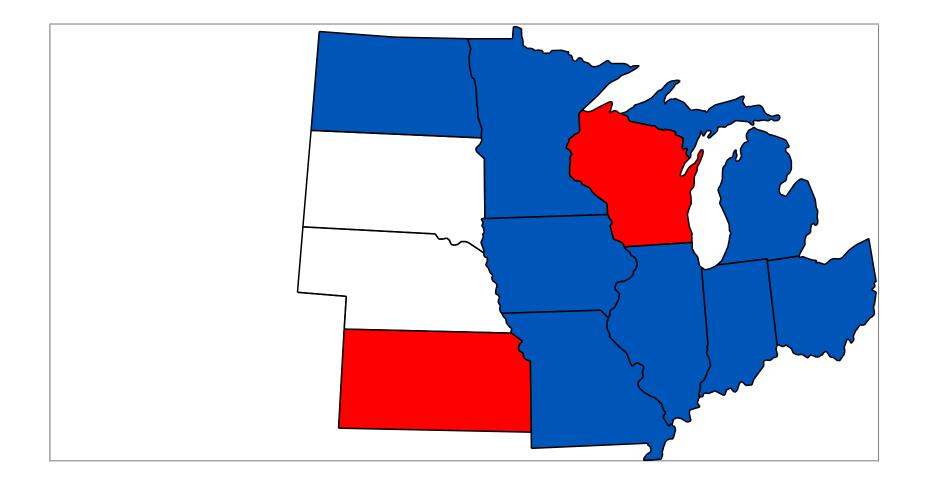


#### Partisan Seat Gains in Midwestern State Legislatures (2016 Elections)





#### Partisan Seat Gains in Midwestern State Legislatures (2018 Elections)





#### Midwestern State Partisan Control 2021 Legislative Sessions

State	Governor	Governor	House	Senate
Illinois	J.B. Pritzker	D	D	D
Indiana	Eric Holcomb	R	R	R
lowa	Kim Reynolds	R	R	R
Kansas	Laura Kelly	D	R	R
Michigan	Gretchen Whitmer	D	R	R
Minnesota	Tim Walz	D	D	R
Missouri	Mike Parson	R	R	R
Nebraska	Pete Ricketts	R		NP
North Dakota	Doug Burgum	R	R	R
Ohio	Mike DeWine	R	R	R
South Dakota	Kristi Noem	R	R	R
Wisconsin	Tony Evers	D	R	R



# 2021 Legislative Session Preview



# *Key Issues – 2021*

- Pandemic Response
- Budgets/Taxes
- Social Justice
- Education Funding
- Broadband Access (IN, MI, ND, OH)



# *Key Issues – 2021*

- Redistricting (KS, OH)
- Workforce Development (IN, MI)
- Disaster Preparedness (NE)
- Corrections/Criminal Justice (ND, OH)
- Others: Pensions, Infrastructure, Marijuana, Ethics, Telemedicine, Sports Betting, ...





# Thank You, MHEC!

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